

Forecast Focus: Asia Pacific Commercial Turbofan Engines

MRO demand in Asia Pacific by Type Certificate Holder 2025-34

\$96.8 Billion - CFM International Asia Pacific's Engine MRO Demand

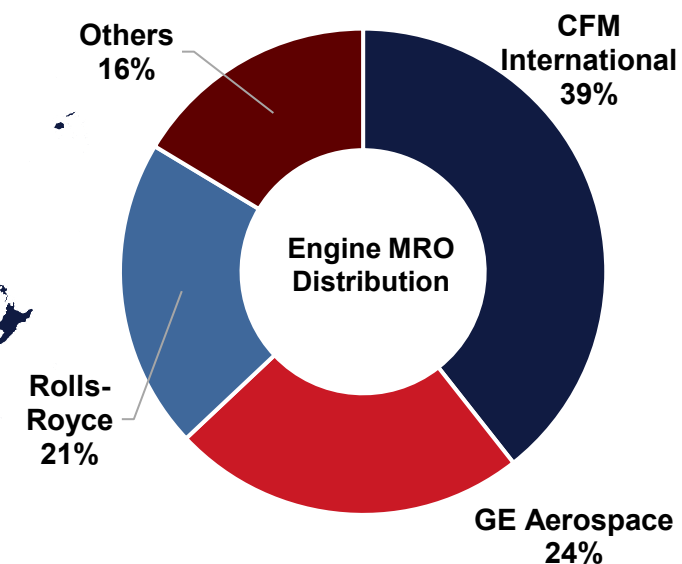
- Over 39% of Asia Pacific's engine MRO demand, is generated by CFM International engines.
- CFM's commercial engine MRO between 2025-34 is expected to increase by over \$4.3 billion with a CAGR of 5.8%.
- GE, 24% of Asia Pacific engine MRO demand, increases over \$1.7B over the forecast period strength with a 3.0% CAGR.



CFM International LEAP Engine



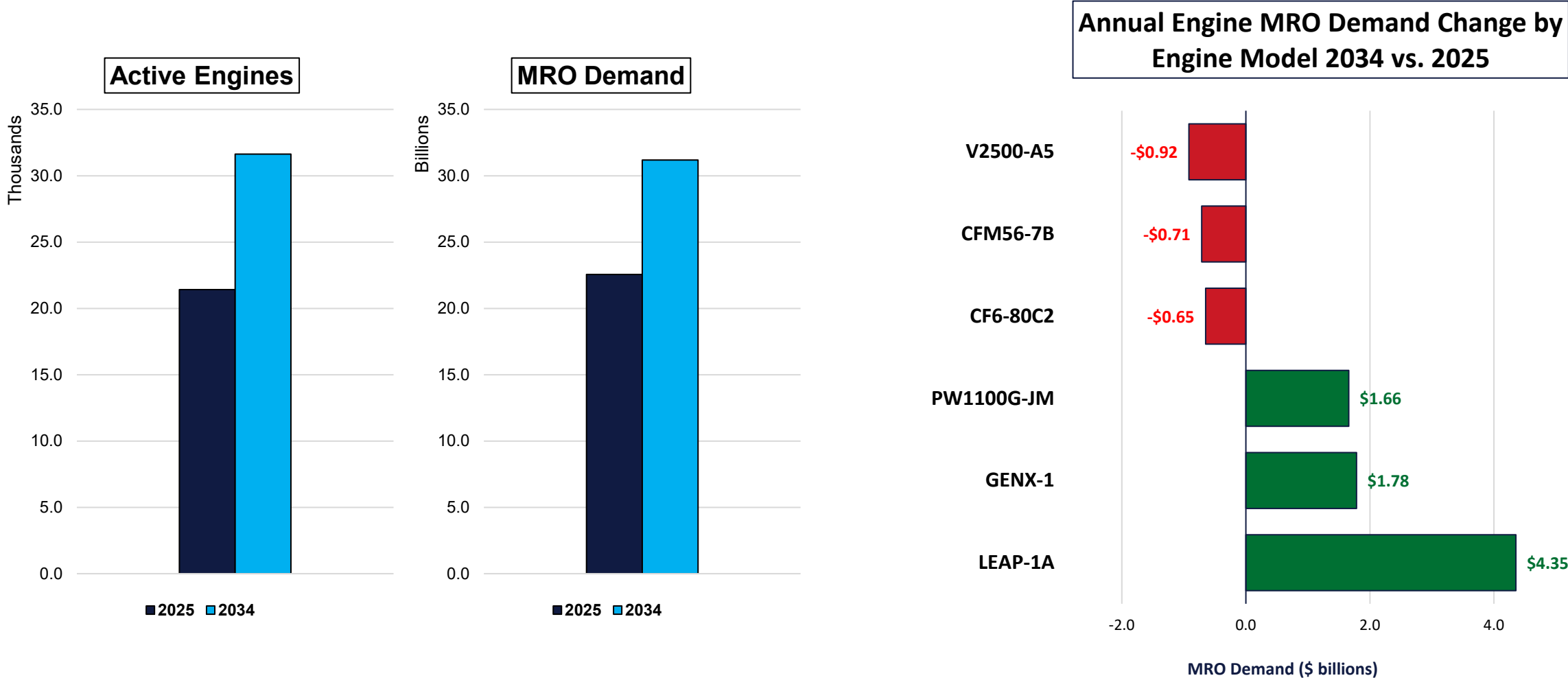
Credit: Aviation Week Network Nigel Howarth



Source: 2025 Commercial Aviation Fleet & MRO Forecast, Aviation Week Network, Copyright 2024.
Note: NB engine OEM Tech upgrades and turboprop engine MRO not included.

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The in-service fleet increases corresponds with the increase in MRO 2025-34



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